

FEC Regional Conference Series

CHICAGO

AUGUST 30-31, 2017

Westin Michigan Avenue

Campaigns, Parties, and
Corporate/Labor/Trade PACs



Wednesday, August 30, 2017

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| 8:00 - 9:00 AM | Registration and Breakfast |
| 9:00 - 9:15 AM | Welcome |
| 9:15 - 9:30 AM | Break |
| 9:30 - 11:00 AM | <p>Option A: Getting Started: Basics for Beginners</p> <ul style="list-style-type: none">• Organization and registration• Contributions and expenditures• Filing information and reporting <p>Option B: Recent Developments in Federal Campaign Finance Law</p> <ul style="list-style-type: none">• Litigation, legislative and rulemaking updates• Corporate/labor spending• Technology-related updates |
| 11:00 - 11:15AM | Break |
| 11:15 AM - 12:45 PM | <p>Team Workshops, Committee Operations</p> <p>Option A: House and Senate Campaigns, Part 1: Sources of Support</p> <ul style="list-style-type: none">• Fundraising and solicitations• Permissible sources of contributions• Curing excessive contributions <p>Option B: Political Party Committees, Part 1: Fundraising and Supporting the Party</p> <ul style="list-style-type: none">• Party committee accounts and raising federal funds• Using corporate/labor resources and facilities• Nonfederal fundraising by federal candidates <p>Option C: Corporate/Labor/Trade PACS, Part 1: Organization and Solicitation Basics</p> <ul style="list-style-type: none">• Restricted class• Solicitation notices• Collection of contributions |

Conference Agenda

Wednesday, August 30, 2017 (continued)

12:45 - 1:45 PM **Lunch**

2:00 - 3:30 PM **Team Workshops, Committee Operations**

Option A: House and Senate Campaigns, Part 2: Fundraising (continued)

- Volunteer exemptions
- Earmarked and in-kind contributions
- Support from the candidate

Option B: Political Party Committees, Part 2: Supporting Candidates

- Party support for federal candidates
- Coordinated communications & independent expenditures
- Joint fundraising

Option C: Corporate/Labor/Trade PACS, Part 2: Solicitation Techniques

- Raffles, auctions and events
- Meetings and conventions
- Online fundraising

3:30 - 3:45 PM **Break**

3:45 - 4:30 PM **FEC Jeopardy**

A fun, interactive session reviewing material presented during the first day of the conference.

Conference Agenda

Thursday, August 31, 2017

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|---------------------|--|
| 8:00 - 9:00 AM | Breakfast |
| 9:15 - 10:45 AM | <p>Team Workshops, Committee Operations</p> <p>Option A: House and Senate Campaigns, Part 3: Use of Campaign Funds and Candidate Involvement Outside of Federal Elections</p> <ul style="list-style-type: none">• Campaign operating expenses• Use of campaign funds• Candidate involvement in nonfederal elections <p>Option B: Political Party Committees, Part 3: Federal Election Activity and Paying Committee Expenses</p> <ul style="list-style-type: none">• Levin funds and federal election activity (FEA)• Paying bills and reporting expenses• Allocating expenses <p>Option C: Corporate/Labor/Trade PACS, Part 3: Supporting Candidates</p> <ul style="list-style-type: none">• Contributions to federal candidates• Permissible use of organization's facilities and resources• Coordinated communications & independent expenditures |
| 10:45 - 11:00 AM | Break |
| 11:00 AM - 12:00 PM | <p>Best Practices for FEC Compliance</p> <ul style="list-style-type: none">• Working with your Analyst• Recommended internal controls• Common reporting errors |
| 12:00 - 1:00 PM | Lunch |
| 1:15 - 2:45 PM | <p>Option A: Advanced Campaign Finance Practicum</p> <p>A new scenario-based workshop designed for more experienced attendees.</p> <p>Option B: Recent Developments in Federal Campaign Finance Law</p> <p>A repeat session for those who attended Basics for Beginners on Day 1.</p> |